# 2024 WATER HEATING EQUIPMENT REBATE APPLICATION

| SECTION A. CUSTO                | MER INFORMATION (                        | please print)   |                               |                                       |
|---------------------------------|--|---|-------------------------------|---------------------------------------|
| Step 1:                         |  |   |                               |                                       |
|                                 |  |   |                               |                                       |
| Customer Name (as it appea      | rs on your utility bill)                 |   | Account Number                |                                       |
|                                 |  |   |                               |                                       |
| Installation Address            |  |   | City                          | State Zip Code                        |
| Mailing Address (if different t | from installation address)               |   | City                          | State Zip Code                        |
| Contact Phone Number (with      | Home Cell area code)                     | Other:  | E-mail Address                |                                       |
| Step 2:                         |  |   |                               |                                       |
|                                 | _  |   |                               |                                       |
| Please apply rebat              | e to my account. Pleas                   | se send me a rebate check.                                    |                               |                                       |
| Rebates \$75 and under will b   | e applied to your account. If a box i    | s not checked a bill credit will auto                         | matically be issued.          |                                       |
|                                 |  |   |                               |                                       |
| Step 3:                         |  |   |                               |                                       |
| How did you hear about C        | ONSERVE & SAVE <sup>™</sup> ? (pick one) | Billboard Chamber   | of Commerce Contractor        | Newspaper Radio                       |
| Retailer/Vendor S               | ocial Media TV Utilit                    | y Newsletter Utility Represe                                  | entative Utility Web Site     | Other                                 |
|                                 |  |   |                               |                                       |
| Step 4:                         |  |   |                               |                                       |
| I am a:                         | My building type is:                     | I am a:   | My home/business is heated    | by:   My water heating is:            |
| Residential Customer            | Single Family                            | Owner/Occupant  | Electric                      | Electric                              |
| Commercial Customer             | Multi- Family                            | Owner/Non-Occupant  | Gas                           | Gas                                   |
|                                 | buildings with 2 or more units           | Renter  | Don't Know                    | Don't Know                            |
|                                 |  | •   | •                             | •                                     |
| SIGNATURE: By                   | typing my first and last nam             | es in the CUSTOMER SIGNATI                                    | URE box below, I am signing t | his document and certify:             |
| _                               | I have completely filled or              | ut Sections A and C   |                               | Allow 6-8 weeks                       |
|                                 |  | and agree to the terms and o<br>rt materials – Section B, #3- |                               | for processing.                       |
|                                 | • •                                      | nstalled at the address listed                                |                               | Missing or incorrect information will |
|                                 | 4.1                                      |   |                               | increase the                          |
| CUSTOMER SIGNATURE              | E  |   | Date                          | processing time.                      |
|                                 |  |   |                               |                                       |
| TEAMING UP TO SAVE YO           | OFFICE OFFICE                            | <b>USE ONLY</b> Gas   | ☐ Electric ☐ Water            | Total Rebate Amount:                  |
| Pu X                            | Date Received                            | Date Pro  | ocessed                       | \$                                    |
| AUSTIN<br>UTILITIES OWATO       | Appliance/Equ                            | uipment   |                               | Ψ                                     |

ID\_

Verified By\_

FILE NAME:\_

### **SECTION B. REBATE APPLICATION CHECKLIST**

### Use this checklist to complete the steps to receive your rebates:

- 1. Read the following terms and conditions to determine if you are eligible for a rebate:
  - · Only one service address per application.
  - · Rebates are intended for customers, not contractors or builders.
  - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
  - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities or Owatonna Public Utilities and is subject to inspection.
  - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate. Products replaced under warranty or provided through a repair/replacement service agreement are not eligible for a rebate.
  - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
  - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-served basis. All applications from this year's purchases (2024) must be received by March 31, 2025.
  - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
- **2.** Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
- **3.** Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation.
- 4. Sign the application.
- 5. Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.
- 6. Submit completed forms and required documentation to your utility provider:

Austin Utilities Owatonna Public Utilities

Apply by Mail: Attn: Rebate Processing Apply by Mail: Attn: Rebate Processing

1908 14th St NE PO Box 800

Austin, MN 55912-4904 Owatonna, MN 55060-0800

507-433-8886 507-451-2480

Apply Online:www.austinutilities.comApply Online:www.owatonnautilities.comApply by Email:rebates@austinutilities.comApply by Email:rebates@owatonnautilities.com

## SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

| Contractor's/Retailer's Name                        | Contact Person | Phone Number (with area code) |
|---|----------------|-------------------------------|
| Installer's Name (write SELF if customer installed) |                |                               |
| Type of Appliance/Equipment Installed               |                |                               |
| Contractor's/Retailer's Name                        | Contact Person | Phone Number (with area code) |
| nstaller's Name (write SELF if customer installed)  |                |                               |
| Type of Appliance/Equipment Installed               |                |                               |

# **2024 WATER HEATING EQUIPMENT**

## NATURAL GAS WATER HEATERS – MUST BE A NATURAL GAS CUSTOMER OF UTILITY STORAGE (TANK) WATER HEATERS - MINIMUM EFFICIENCY REQUIREMENTS: 0.81 UEF (UEF=Uniform Energy Factor this can be found on the AHRI certificate) (www.ahridirectory.org) STORAGE WATER HEATER REBATES: 0.81 UEF = \$250 (AHRI=Air-Conditioning, Heating, and Refrigeration Institute) INSTANTANEOUS (TANKLESS) WATER HEATERS - MINIMUM EFFICIENCY REQUIREMENTS: 0.95 UEF INSTANTANEOUS WATER HEATER REBATES: 0.95 UEF = \$250 **Equipment Type:** Storage (Tank) Water Heater Instantaneous (Tankless) Water Heater Choose One: Single Family Multi-Family Manufacturer's Name: Model Name: Model #: Rated Storage Gallons: Rated Efficiency (UEF): Number of Units Installed: OFFICE USE ONLY AHRI Certified Reference #: Date of Installation: Required – please include copy of AHRI Certificate. Rebate Total: \$\_\_\_ ELECTRIC HEAT PUMP WATER HEATERS - ENERGY STAR® - MUST OF AN ELECTRIC CUSTOMER OF UTILITY REBATES FOR HOMES WITH ELECTRIC HEAT (not to exceed 50% of cost): \$270 for 20-55 gallon heat pump \$60 for >55 gallon heat pump REBATES FOR HOMES WITH NATURAL GAS HEAT (not to exceed 50% of cost): \$400 for 20-55 gallon heat pump \$90 for >55 gallon heat pump ${\tt ENERGY~STAR@~qualified~product~list:~www.energy star.gov/product finder/product/certified-water-heaters/product/certified-water-heate$ MUST REPLACE AN EXISTING ELECTRIC STORAGE TANK WATER HEATER OR BE INSTALLED IN A NEW HOME. HEAT PUMP WATER HEATERS THAT REPLACE GAS, PROPANE, OR OTHER NON-ELECTRIC WATER HEATERS ARE NOT ELIGIBLE. ELECTRIC INSTANTANEOUS OR TANKLESS WATER HEATERS DO NOT QUALIFY. **Project Type:** Retrofit New Installation Manufacturer's Name: Model #: Rated Uniform Energy Factor (from ENERGY STAR® qualified product list): Size in Gallons: Number of Units Installed: Date of Installation: Water Heater Cost: Why was this purchased? To replace: failed unit working unit no previous unit Replaced failed or working unit was: Natural Gas/Other Electric Replaced failed or working unit: Manufacturer's Name: Model #: OFFICE USE ONLY Primary method to HEAT your home: Flectric Natural Gas/Other Rebate Total: \$

# Thank you for purchasing new, efficient appliances and equipment and for applying for a CONSERVE & SAVE™ rebate!

When purchasing new items, continue to look for the Energy Star®, Energy Star® Most Efficient, and WaterSense® labels. By doing so, you will save energy, water, and money while ensuring product performance. Austin Utilities and Owatonna Public Utilities may also offer a CONSERVE & SAVE™ rebate on your purchase! For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility's website:

www.austinutilities.com · www.owatonnautilities.com







