

# CONSERVE & \$AVE®

## 2020 HOUSE CALL AUDIT REBATE APPLICATION

### SECTION A. CUSTOMER INFORMATION (please print)

#### Step 1:

Customer Name \_\_\_\_\_ Account Number \_\_\_\_\_

Installation Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Mailing Address (if different from installation address) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Contact Phone Number (with area code) Home \_\_\_\_\_ Cell \_\_\_\_\_ Other: \_\_\_\_\_ E-mail Address \_\_\_\_\_

#### Step 2:

Please apply rebate to my account.  Please send me a rebate check.

Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.

#### Step 3:

When was your CONSERVE & SAVE® HOUSE CALL AUDIT performed? \_\_\_\_\_

#### Step 4:

How did you hear about CONSERVE & SAVE® HOUSE CALL AUDITS?  Billboard  Chamber of Commerce  Contractor  Newspaper  Radio

Retailer/Vendor  Social Media  TV  Utility Newsletter  Utility Representative  Utility Web Site  Other \_\_\_\_\_

#### Step 5:

<b>I am a:</b> Residential Customer Commercial Customer	<b>My building type is:</b> Single Family Multi-Family <i>buildings with 2 or more units</i>	<b>I am a:</b> Owner/Occupant Owner/Non-Occupant Renter	<b>My home/business is heated by:</b> Electric Gas Don't Know	<b>My water heating is:</b> Electric Gas Don't Know
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**SIGNATURE:** I certify:  I have completely filled out Sections A and C  
 I have read, understand, and agree to the terms and conditions – Section B, #1  
 I have attached all support materials – Section B, #3-5  
 All equipment has been installed at the address listed in Section A

CUSTOMER SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_

Allow 6-8 weeks for processing.  
Missing or incorrect information will increase the processing time.

**TEAMING UP TO SAVE YOU MONEY**

**CONSERVE & \$AVE®**

**OFFICE USE ONLY**  Gas  Electric  Water **Total Rebate Amount:**

Date Received \_\_\_\_\_ Date Processed \_\_\_\_\_

Appliance/Equipment \_\_\_\_\_

ID \_\_\_\_\_ Verified By \_\_\_\_\_ FILE NAME: \_\_\_\_\_

\$

## SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:
  - Only one service address per application.
  - Only customers who have had a CONSERVE & SAVE® HOUSE CALL AUDIT may qualify for these rebates.
  - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
  - Energy-efficient equipment must be connected to a natural gas service supplied by Austin Utilities or Owatonna Public Utilities and is subject to inspection.
  - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate.
  - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate.
  - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-serve basis. All applications from this year's (2019) purchases must be received by March 31, 2020.
  - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation.
4. Sign the application.
5. Mail completed forms and required documentation to your utility provider:

**Austin Utilities**

Attn: Rebate Processing  
1908 14th St NE  
Austin, MN 55912-4904  
507.433.8886  
www.austinutilities.com

**Owatonna Public Utilities**

Attn: Rebate Processing  
PO Box 800  
Owatonna, MN 55060-0800  
507.451.2480  
www.owatonnautilities.com

## SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name \_\_\_\_\_ Contact Person \_\_\_\_\_ Phone Number (with area code) \_\_\_\_\_

Installer's Name (**write SELF if customer installed**) \_\_\_\_\_

Type of Appliance/Equipment Installed \_\_\_\_\_

Contractor's/Retailer's Name \_\_\_\_\_ Contact Person \_\_\_\_\_ Phone Number (with area code) \_\_\_\_\_

Installer's Name (**write SELF if customer installed**) \_\_\_\_\_

Type of Appliance/Equipment Installed \_\_\_\_\_

**ONLY CUSTOMERS WHO HAVE HAD A HOUSE CALL AUDIT PERFORMED MAY QUALIFY FOR THESE REBATES!**

**CEE PARTICIPATING CONTRACTOR VERIFICATION (Complete for any CEE Participating Contractor installed work.)**

CEE Participating Contractors performing the work must have attended all Center for Energy and Environment (CEE)-required trainings and be a certified insulation installer by the Building Performance Institute, conduct work in accordance with the CEE standards, and agree to the provisions of the CEE Contractor Participation Agreement, including correcting any deficiencies found by CEE and completing a CEE-provided post-installation report.

**Summary of work performed (check all that apply):**

Attic Air Sealing     Attic Insulation     Wall Cavity Insulation     R5 Rigid Foam (added to outside of insulated walls)

**The following section must be completed if attic air sealing, or wall cavity insulation work was performed:**

Pre-installation blower door test: \_\_\_\_\_ CFM at \_\_\_\_\_ Pa    Post-installation blower door test: \_\_\_\_\_ CFM at \_\_\_\_\_ Pa

% blower door CFM reduction: \_\_\_\_\_% If less than 25% reduction, please explain: \_\_\_\_\_

**Does house have an atmospherically-vented water heater, furnace, or boiler?**     Yes     No

If Yes, initial below to confirm that the following tests were completed and the property owner was advised of any safety issues:

\_\_\_\_\_ Spillage evaluation for all atmospherically-vented gas appliances

\_\_\_\_\_ Worst-case negative pressure measurement for each combustion appliance zone

**Signature of CEE Participating Contractor:** \_\_\_\_\_ **Date:** \_\_\_\_\_

By signing, I certify that all of the values above are true and accurate and that all work was performed in accordance with the CONSERVE & SAVE® HOUSE CALL Program Air Sealing and Insulation Contractor Requirements and Standards.

Contractor Name (printed): \_\_\_\_\_ Contractor License #: \_\_\_\_\_

**ATTIC AIR SEALING AND/OR RIM JOIST SEALING/INSULATION (Retrofit only)**

**MINIMUM EFFICIENCY REQUIREMENTS: All bypasses indicated by House Call audit must be addressed. Post-Installation Blower Door Verification required.**

**REBATE: CEE Participating Contractor Installed: Air Sealing: \$200; Rim Joist Sealing/Insulation: \$150**

**Sealing Type:**     Air Sealing     Rim Joist Sealing/Insulation

**Check here to signify that all bypasses identified in audit were sealed. If not, explain:** \_\_\_\_\_

Describe any additional air sealing performed not identified by audit:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 # of Stories: \_\_\_\_\_ Date of Installation: \_\_\_\_\_

OFFICE USE ONLY  
**Rebate Total: \$** \_\_\_\_\_  
**Savings: \_\_\_\_\_ ccf**

**ATTIC INSULATION (Retrofit only)**

**MINIMUM EFFICIENCY REQUIREMENTS: Must add a minimum of R19 with an ending R value of 44 or greater.**

**REBATE: CEE Participating Contractor Installed: \$350 (Rebate is capped at 50% of cost.)**

**Installation Type:**     Self-Installed     CEE Participating Contractor Installed (see top of this page)

**Check here to signify that all attic bypasses were sealed before insulation was added. If not, explain:** \_\_\_\_\_

Description of Insulation Improvements:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Manufacturer & Type of Insulation Added: \_\_\_\_\_ Inches of Insulation Added: \_\_\_\_\_  
 Square feet covered: \_\_\_\_\_ Date of Installation: \_\_\_\_\_  
 Initial R-Value: \_\_\_\_\_ R-Value Added: \_\_\_\_\_ Total Ending R-Value (Initial + Added): \_\_\_\_\_

OFFICE USE ONLY  
**Rebate Total: \$** \_\_\_\_\_  
**Savings: \_\_\_\_\_ ccf**

**WALL INSULATION** (Retrofit only)**MINIMUM EFFICIENCY REQUIREMENTS:** Minimum 450 sq. ft. of insulation for rebate. All requirements must be verified through House Call audit.**INJECTION (CEE PARTICIPATING CONTRACTOR INSTALLED):** Empty cavities only. Post-Installation Blower Door Verification required.**EXTERIOR RIGID FOAM: R5 or greater over already insulated wall. Wall cavities must be filled.****REBATE: Injection (CEE Participating Contractor Installed): \$300; Exterior Rigid Foam Insulation: \$200****Insulation Type:** Injection (CEE Participating Contractor Installed – see top of page 3) Exterior Rigid Foam

Description of Insulation Improvements:

Manufacturer &amp; Type of Insulation Added: Inches of Insulation Added:

Square feet covered: Date of Installation:

Initial R-Value: R-Value Added: Total Ending R-Value (Initial + Added):

OFFICE USE ONLY

**Rebate Total:** \$ \_\_\_\_\_**Savings:** \_\_\_\_\_ **ccf****ORPHANED WATER HEATERS****REQUIREMENT: MUST BE IDENTIFIED DURING HOUSE CALL AUDIT.**

(UEF=Uniform Energy Factor this can be found on the AHRI certificate)

(www.ahridirectory.org)

**STORAGE (TANK) WATER HEATERS – MINIMUM EFFICIENCY REQUIREMENTS: 0.59 UEF**

(AHRI=Air-Conditioning, Heating, and Refrigeration Institute)

STORAGE WATER HEATER REBATES: 0.62 UEF = \$225 | 0.80 UEF = \$350

**INSTANTANEOUS (TANKLESS) WATER HEATERS – MINIMUM EFFICIENCY REQUIREMENTS: 0.82 UEF**

INSTANTANEOUS WATER HEATER REBATES: 0.82 UEF = \$300 | 0.91 UEF = \$350

**Equipment Type:** Storage (Tank) Water Heater Instantaneous (Tankless) Water Heater

Manufacturer's Name: Model Name: Model #:

Rated Storage Gallons: Rated Efficiency (UEF): Number of Units Installed:

**AHRI Certified Reference #:** Date of Installation:  
Required – please include copy of AHRI Certificate.

OFFICE USE ONLY

**Rebate Total:** \$ \_\_\_\_\_

**Thank you for purchasing new, efficient appliances and equipment  
and for applying for a CONSERVE & SAVE® rebate!**

When purchasing new items, continue to look for the Energy Star®, Energy Star® Most Efficient, and WaterSense® labels.

By doing so, you will save energy, water, and money while ensuring product performance.

Austin Utilities and Owatonna Public Utilities may also offer a CONSERVE &amp; SAVE® rebate on your purchase!

For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility's website:

[www.austinutilities.com](http://www.austinutilities.com) • [www.owatonnautilities.com](http://www.owatonnautilities.com)