

CONSERVE & \$SAVE®

COMMERCIAL COOLING EQUIPMENT REBATE APPLICATION

SECTION A. CUSTOMER INFORMATION (please print)

Account Name _____ Doing Business As (if different from Account Name) _____

Installation Address _____ City _____ State _____ Zip Code _____

Mailing Address (if different from above) (rebate check will be mailed here) _____ City _____ State _____ Zip Code _____

Account Number _____

Send us a rebate check. Apply rebate to our account.
 (Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.)

Type of Business: Church Government Grocery Health Industrial Lodging
 Multi-family Office Restaurant Retail School Other _____

How did you hear about CONSERVE & SAVE*? Billboard Chamber of Commerce Contractor Newspaper Radio
 Retailer/Vendor Social Media TV Utility Newsletter Utility Representative Utility Web Site Other _____

SECTION B. CONTACT INFORMATION (please print)/CUSTOMER SIGNATURE

ATTENTION: ALL INVOICES OR RECEIPTS AND ALL SPECIFICATION SHEETS MUST BE INCLUDED WITH YOUR FULLY-COMPLETED AND SIGNED APPLICATION OR APPLICATION WILL BE RETURNED.

Contact Name (rebate check will be mailed to contact) _____ Daytime Phone Number _____

Email _____

I certify that all the information in the application (including any associated worksheets) is correct to the best of my knowledge. I have read and agree to the Terms and Conditions on the back of this application booklet. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from The Utility is received, the proposed project may not qualify for a rebate.

Customer's Signature _____ Date _____

Check here if you DO NOT give us permission to use your business name in advertising our CONSERVE & SAVE® programs.

SECTION C. CONTRACTOR/VENDOR INFORMATION (please print)

Company Name _____

Address _____ City _____ State _____ Zip Code _____

Contact Name _____ Daytime Phone Number _____

Email _____

TEAMING UP TO SAVE YOU MONEY





CONSERVE & \$SAVE®

OFFICE USE ONLY

Date Received: _____

Inspected (Date & Initials): Pre: _____ Post: _____

Approval & Date: _____

Internal Account Number: _____

TOTAL REBATE:

\$

SECTION D. REBATE INFORMATION – ROOFTOP, PACKAGED, AND CONDENSING A/C UNITS

Project Type: **NEW CONSTRUCTION** **RETROFIT** **IF RETROFIT, IS EXISTING EQUIPMENT STILL OPERATIONAL?** **YES** **NO**

EXISTING SYSTEM (if operational)			NEW SYSTEM										REBATE					
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Unit Size (Tons)	Existing SEER* IEER* or EER*	Qty.	Unit Code (Table 1)	Manufacturer Name	Model Number	Unit Size (Tons)	AHRI Ref Number	Minimum Efficiency (Table 1)	Actual SEER* IEER* or EER*	Qty.	Annual Cooling Hours (Table 2)	Equipment Cost	Base Rebate \$/Ton (Table 1)	Base Rebate (G x K x N)	Eligible Efficiency Bonus (J - I)	Bonus Rebate** \$/Ton (Table 1)	Bonus Rebate (P x Q) x (G x K) x 10	Total Rebate (O + R)
1.	SEER IEER EER								SEER IEER EER									
2.	SEER IEER EER								SEER IEER EER									
3.	SEER IEER EER								SEER IEER EER									

TABLE 1 – QUALIFYING EFFICIENCIES AND REBATE SCHEDULE

Unit Code	Qualifying Equipment	Minimum Efficiency	Base Rebate (\$/Ton)	Eff. Bonus Rebate** (\$/Ton)	Base Efficiency for Existing Equipment
UT1A-20	DX Split Units less than 65,000 BTU/hour	14.5 SEER*	\$50	\$5	13.0 SEER
UT1B-20	DX Packaged Units less than 65,000 BTU/hour	15.5 SEER*	\$50	\$5	14.0 SEER
UT2-20	DX Units 65,000 - 134,999 BTU/hour	13.9 IEER*	\$50	\$5	12.7 IEER
UT3-20	DX Units 135,000 - 239,999 BTU/hour	13.3 IEER*	\$50	\$5	12.2 IEER
UT4-20	DX Units 240,000 - 759,000 BTU/hour	12.6 IEER*	\$50	\$5	11.4 IEER
UT5-20	DX Units 760,000 BTU/hour and greater	10.5 IEER*	\$50	\$5	9.6 IEER
UT6-20	DX Condensing Units greater than 135,000 BTU/hour	15.5 IEER*	\$50	\$5	14.0 IEER
PTAC1-NC-20	Packaged Terminal A/C Units (new construction - less than 7,000 BTU/hour)	13.0 EER*	\$50	\$5	11.9 EER
PTAC2-NC-20	Packaged Terminal A/C Units (new construction - 7,000 - 15,000 BTU/hour)	15.0 - (0.3 x Btuh Capacity/1000) EER*	\$50	\$5	14.0 - (0.3 x Btuh Capacity/1000) EER
PTAC3-NC-20	Packaged Terminal A/C Units (new construction - greater than 15,000 BTU/hour)	11.3 EER*	\$50	\$5	9.5 EER
PTAC1-R-20	Packaged Terminal A/C Units (replacement - less than 7,000 BTU/hour)	10.5 EER*	\$50	\$5	9.4 EER
PTAC2-R-20	Packaged Terminal A/C Units (replacement - 7,000 - 15,000 BTU/hour)	11.9 - (0.213 x Btuh Capacity/1000) EER*	\$50	\$5	10.9 - (0.213 x Btuh Capacity/1000) EER
PTAC3-R-20	Packaged Terminal A/C Units (replacement - greater than 15,000 BTU/hour)	9.5 EER*	\$50	\$5	7.7 EER
PTHP1-NC-20	Packaged Terminal Heat Pump Units (new construction - less than 7,000 BTU/hour)	13.3 EER*	\$50	\$5	11.9 EER
PTHP2-NC-20	Packaged Terminal Heat Pump Units (new construction - 7,000 - 15,000 BTU/hour)	15.0 - (0.3 x Btuh Capacity/1000) EER*	\$50	\$5	14.0 - (0.3 x Btuh Capacity/1000) EER
PTHP3-NC-20	Packaged Terminal Heat Pump Units (new construction - greater than 15,000 BTU/hour)	11.3 EER*	\$50	\$5	9.5 EER
PTHP1-R-20	Packaged Terminal Heat Pump Units (replacement - less than 7,000 BTU/hour)	10.5 EER*	\$50	\$5	9.3 EER
PTHP2-R-20	Packaged Terminal Heat Pump Units (replacement - 7,000 - 15,000 BTU/hour)	11.9 - (0.213 x Btuh Capacity/1000) EER*	\$50	\$5	10.8 - (0.213 x Btuh Capacity/1000) EER
PTHP3-R-20	Packaged Terminal Heat Pump Units (replacement - greater than 15,000 BTU/hour)	9.5 EER*	\$50	\$5	7.6 EER

TOTAL

REBATE IS LIMITED TO 50% OF NEW EQUIPMENT COST.

TABLE 2 – GUIDELINES FOR COOLING HOURS

Business Type	Estimated Hours
Convenience Store	986
Education – Community College	785
Education – Primary	408
Education – Secondary	563
Health/Medical – Clinic	865
Health/Medical – Hospital	1,298
Lodging	754
Manufacturing	589
Office – Low Rise	446
Office – Mid Rise	651
Office – High Rise	1,263
Restaurant	652
Retail – Large Department Store	686
Retail – Strip Mall	574
Warehouse	409

***In Columns B and J, please enter Existing and Actual SEER, IEER, or EER value, respectively, and then check SEER, IEER, or EER.**

SEER=Seasonal Energy Efficiency Rating; IEER=Integrated Energy Efficiency Rating; EER=Energy Efficiency Rating

****Efficiency Bonus Rebate provides an additional incentive for each 0.10 SEER/IEER/EER above the Minimum Efficiency.**

Note: Qualifying unitary A/C units must have been rated in accordance with the most recent version of AHRI Standard 210/240 if under 65,000 BTU/hour and AHRI 340/360 if above 65,000 BTU/hour, and have nameplate data stamped with the SEER/IEER/EER. If equipment is larger than the AHRI Standard certification process, it must be listed as a standard combination in manufacturer's literature.

A copy of the manufacturer's applicable unit rating must accompany this application. The AHRI directory and standards are located at www.ahridirectory.org.

SECTION E. REBATE INFORMATION – MINI-SPLIT AC UNITS

Project Type: **NEW CONSTRUCTION** **RETROFIT** **IF RETROFIT, IS EXISTING EQUIPMENT STILL OPERATIONAL?** **YES** **NO**

EXISTING SYSTEM (if operational)		NEW SYSTEM											REBATE			
A Type	B Efficiency <small>(if efficiency is known, enter value then check SEER or EER)</small>	C Unit Code <small>(Table 3)</small>	D AHRI Reference Number ¹	E Cooling Capacity ² <small>(Btuh)</small>	F Rated Efficiency	G Mini-Split Manufacturer	H Outdoor Unit Model	I Indoor Unit Model	J Furnace Manufacturer	K Furnace Model	L Annual Cooling Hours <small>(Table 4)</small>	M Annual Heating Hours <small>(Table 4)</small>	N Qty	O Installation Date	P Total Equipment Cost	Q Total Rebate <small>(see calculations below)</small>
Central AC Through-the-Wall AC Mini-Split Other/Unknown	_____ SEER –OR– EER –OR– EFFICIENCY UNKNOWN				_____ SEER _____ EER <small>(if available)</small>											
Central AC Through-the-Wall AC Mini-Split Other/Unknown	_____ SEER –OR– EER –OR– EFFICIENCY UNKNOWN				_____ SEER _____ EER <small>(if available)</small>											

¹ www.ahridirectory.org

² For multi-head ductless systems, the capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity.

TOTAL

REBATE CALCULATIONS:	
DM1-17 (Cooling Capacity less than 20,000 Btuh): Qty _____ X (\$100 + [(Rated SEER) _____ - 14.5 SEER] X \$20) = _____	
DM2-17 (Cooling Capacity 20,000–65,000 Btuh): Qty _____ X (\$200 + [(Rated SEER) _____ - 14.5 SEER] X \$20) = _____	

REBATE IS LIMITED TO 50% OF NEW EQUIPMENT COST.

TABLE 3 – QUALIFYING EFFICIENCIES AND REBATE SCHEDULE				
Code	Qualifying Equipment	Minimum Efficiency	Rebate/Unit	Efficiency Bonus Rebate*
DM1-17	Cooling Capacity less than 20,000 Btuh	14.5 SEER	\$100	\$20
DM2-17	Cooling Capacity 20,000–65,000 Btuh	14.5 SEER	\$200	\$20

SEER=Seasonal Energy Efficiency Rating

* Efficiency Bonus Rebate provides an additional incentive for efficiencies above 14.5 SEER

Qualifying air conditioners must be rated in accordance with the most recent version of ARI Standard 210/240 and have nameplate data stamped with the SEER. **A copy of the manufacturer's applicable unit rating must accompany this application.** The AHRI directory and standards are located at www.ahridirectory.org.

TABLE 4 – GUIDELINES FOR COOLING & HEATING HOURS		
Business Type	Cooling Hours	Heating Hours
Convenience Store	986	1,546
Education – Community College	785	1,616
Education – Primary	408	1,961
Education – Secondary	563	2,098
Health/Medical – Clinic	865	1,830
Health/Medical – Hospital	1,298	2,054
Lodging	754	1,934
Manufacturing	589	1,144
Office – Low Rise	446	1,610
Office – Mid Rise	651	1,793
Office – High Rise	1,263	1,760
Other/Miscellaneous	729	1,739
Restaurant	652	1,530
Retail – Large Department Store	686	1,444
Retail – Strip Mall	574	1,393
Warehouse	409	1,533

SECTION F. TERMS AND CONDITIONS

1. ELIGIBILITY

Rebates are available to non-residential electric customers of Austin Utilities, Owatonna Public Utilities, and Rochester Public Utilities (herein referred to as The Utility). All products must be in use in facilities in The Utility service territory.

2. APPLICATION

Program is offered January 1 through December 31 of the respective calendar year. **Due to limited funding, this rebate offer can be changed or withdrawn at any time without notice and is available on a first-come, first-serve basis.** The entire rebate application must be read and filled out completely or application will be returned.

3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the customer's facility through on-site visits before and after new equipment installation to verify rebate eligibility. The Utility reminds you to follow all local permitting and building code ordinances.

4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient equipment installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to The Utility's pre-approval. In no case will the rebate paid by The Utility exceed the purchase price of the equipment. The maximum rebate amount is \$100,000 per customer location per technology per year.

5. INVOICE AND PAYMENT

Following inspection and verification (see #3) and completed installation, the customer must notify The Utility and submit original invoices specifying the quantity and price of all materials purchased, the date ordered, installation costs, and applicable taxes. Additionally, SEER/EER (Rooftop, Packaged, and Condensing A/C Units) certification data is required to be submitted with invoices. After satisfactory review of the application and invoices, a rebate check or bill credit will be issued to the customer. Vendors or contractors are not eligible to receive their customer's rebate. Please allow 6-10 weeks from the date of application submission for delivery of rebate check or bill credit. The Utility reserves the right to apply the rebate to past due accounts.

6. EQUIPMENT ELIGIBILITY REQUIREMENTS

Eligible high-efficiency cooling equipment must be new and meet or exceed The Utility's minimum efficiency requirements as identified in Tables 1 and 3 according to its respective characteristics. Eligible high-efficiency cooling units must replace units of lesser efficiencies and of equivalent or greater capacity (Tons or Btu's/hour) to qualify for a rebate.

Rooftop, Packaged, and Condensing A/C Units: Qualifying unitary A/C units must have been rated in accordance with the most recent version of AHRI Standard 210/240 if under 65,000 BTU/hour and AHRI 340/360 if above 65,000 BTU/hour, and have nameplate data stamped with the SEER/EER. If equipment is larger than the AHRI Standard certification process, it must be listed as a standard combination in manufacturer's literature. A copy of the manufacturer's applicable unit rating must accompany this application. The AHRI directory and standards are located at www.ahridirectory.org.

Mini-Split A/C Units: Qualifying AC units must have been rated in accordance with the most recent version of AHRI Standard 210/240 and have nameplate data stamped with the SEER. A copy of the manufacturer's applicable unit rating must accompany this application. The AHRI directory and standards are located at www.ahridirectory.org.

7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for details.

8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall The Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) office for details at 800.657.3864.

9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.

10. PRIVACY

Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners and also may be used in our advertising efforts with your permission as granted in Section B of this rebate application.

RETURN COMPLETED APPLICATION AND REQUIRED DOCUMENTATION TO YOUR UTILITY PROVIDER:

Austin Utilities
Attn: Rebate Processing
1908 14th St NE
Austin, MN 55912-4904
507.433.8886
www.austinutilities.com

Owatonna Public Utilities
Attn: Rebate Processing
PO Box 800
Owatonna, MN 55060-0800
507.451.2480
www.owatonnautilities.com

Rochester Public Utilities
Attn: Rebate Processing
4000 E River Rd NE
Rochester, MN 55906-2813
507.280.1500
www.rpu.org