

# CONSERVE & \$AVE

## COMMERCIAL COOLING EQUIPMENT REBATE APPLICATION

### 1. CUSTOMER INFORMATION (please print)

Business Name \_\_\_\_\_ Location Name or DBA (if different from Business Name) \_\_\_\_\_

Installation Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Mailing Address (if different from above) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Account Number \_\_\_\_\_  Apply rebate to our account.  Send us a rebate check.

Type of Business:  Church  Government  Grocery  Health  Industrial  Lodging  
 Multi-family  Office  Restaurant  Retail  School  Other \_\_\_\_\_

How did you hear about CONSERVE & SAVE?  Billboard  Chamber of Commerce  Contractor  Newspaper  Radio  
 Retailer/Vendor  TV  Utility Mailing  Utility Newsletter  Utility Representative  Utility Web Site  Other \_\_\_\_\_

### 2. CONTACT INFORMATION (please print)/CUSTOMER SIGNATURE

**ATTENTION: ALL INVOICES OR RECEIPTS AND ALL SPECIFICATION SHEETS MUST BE INCLUDED WITH YOUR FULLY-COMPLETED AND SIGNED APPLICATION OR APPLICATION WILL BE RETURNED.**

Contact Name \_\_\_\_\_ ( ) \_\_\_\_\_ Daytime Phone Number \_\_\_\_\_

Email \_\_\_\_\_

I certify that all the information in the application (including any associated worksheets) is correct to the best of my knowledge. I have read and agree to the Terms and Conditions on the back of this application booklet. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from The Utility is received, the proposed project may not qualify for a rebate.

Customer's Signature \_\_\_\_\_ Date \_\_\_\_\_

Check here if you DO NOT give us permission to use your business name in advertising our Conserve & Save program (e.g. utility web site, newspaper ads).

### 3. CONTRACTOR/VENDOR INFORMATION (please print)

Company Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Contact Name \_\_\_\_\_ ( ) \_\_\_\_\_ Daytime Phone Number \_\_\_\_\_

Email \_\_\_\_\_

**OFFICE USE ONLY** Pre-Inspected?  YES  NO Date \_\_\_\_\_ Initials \_\_\_\_\_  
Date Received \_\_\_\_\_ Post-Inspected?  YES  NO Date \_\_\_\_\_ Initials \_\_\_\_\_

**TOTAL REBATE AMOUNT**  
\$ \_\_\_\_\_

## TEAMING UP



## TO SAVE YOU MONEY!

**4. REBATE INFORMATION – ROOFTOP and PACKAGE UNITS (please print)**

Project Type:  RETROFIT  NEW CONSTRUCTION

EXISTING SYSTEM (if applicable)										NEW SYSTEM										REBATE				
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S						
Unit Size (Tons)	Existing SEER* or EER*	Qty.	Unit Code (Table 1)	Manufacturer Name	Model Number	Unit Size (Tons)	ARI Ref Number	Minimum Efficiency (Table 1)	Actual SEER* or EER*	Qty.	Annual Hours of Operation (Table 2)	Equipment Cost	Base Rebate \$/Ton (Table 1)	Base Rebate (G x K x N)	Eligible Efficiency Bonus (J - I)	Bonus Rebate** \$/Ton (Table 1)	Bonus Rebate (P x Q) x (G x K) x 10	Total Rebate (O + R)						
1.	<input type="checkbox"/> SEER <input type="checkbox"/> EER								<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$						
2.	<input type="checkbox"/> SEER <input type="checkbox"/> EER								<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$						
3.	<input type="checkbox"/> SEER <input type="checkbox"/> EER								<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$						
4.	<input type="checkbox"/> SEER <input type="checkbox"/> EER								<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$						
5.	<input type="checkbox"/> SEER <input type="checkbox"/> EER								<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$						
6.	<input type="checkbox"/> SEER <input type="checkbox"/> EER								<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$						
7.	<input type="checkbox"/> SEER <input type="checkbox"/> EER								<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$						
8.	<input type="checkbox"/> SEER <input type="checkbox"/> EER								<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$						

**TOTAL \$**

**TABLE 2 – GUIDELINES FOR COOLING HOURS**

Business Segment	Estimated Hours (Southern MN)
Small Retail	620
Large Retail (mall)	580
Small Office	640
Large Office (>50k sq.ft.)	490
School	380

**TABLE 1 – QUALIFYING EFFICIENCIES AND REBATE SCHEDULE**

Unit Code	Qualifying Equipment	Minimum Efficiency	Base Rebate \$/Ton	Efficiency Bonus Rebate** \$/Ton
UT-1	Less than 65,000 BTU/hour	14.0 SEER*	\$25	\$4
UT-2	65,000 – 134,999 BTU/hour	10.3 EER*	\$25	\$4
UT-3	135,000 – 239,999 BTU/hour	9.7 EER*	\$20	\$4
UT-4	240,000 BTU/hour or greater	9.5 EER*	\$20	\$4
PTAC	Packaged Terminal Units (all sizes)	10.3 EER*	\$25	\$1

\*In Columns B and J, please enter Existing and Actual SEER or EER value, respectively, and then check SEER or EER.

SEER=Seasonal Energy Efficiency Rating; EER=Energy Efficiency Rating

\*\*Efficiency Bonus Rebate provides an additional incentive for each .1 SEER/EER above the Minimum Efficiency.

**Note:** Qualifying unitary A/C units must have been rated in accordance with the most recent version of ARI Standard 210/240 if under 65,000 BTU/hour and ARI 340/360 if above 65,000 BTU/hour, and have nameplate data stamped with the SEER/EER. If equipment is larger than the ARI Standard certification process, it must be listed as a standard combination in manufacturer's literature. A copy of the manufacturer's applicable unit rating must accompany this application. The ARI directory and standards are located at www.ahridirectory.org.

## 5. REBATE INFORMATION – CENTRAL CHILLERS (please print)

Project Type:  RETROFIT  NEW CONSTRUCTION

NEW SYSTEM										REBATE								
EXISTING SYSTEM (if applicable)																		
A Unit Code (Table 3)	B Unit Size (Tons)	C Existing kW/Ton	D Qty.	E Unit Code (Table 3)	F Manufacturer Name	G Model Number	H Unit Size (Tons)	I Minimum Efficiency (Table 3)	J Actual kW/Ton (see Note)	K Qty.	L Annual Hours of Operation (Table 4)	M Equipment Cost	N Base Rebate \$/Ton (Table 3)	O Base Rebate (H x K x N)	P Eligible Efficiency Bonus (I - J)	Q Bonus Rebate* \$/Ton (Table 3)	R Bonus Rebate (P x Q) x (H x K) x 100	S Total Rebate (O + R)
1.												\$	\$	\$		\$	\$	\$
2.												\$	\$	\$		\$	\$	\$
3.												\$	\$	\$		\$	\$	\$
4.												\$	\$	\$		\$	\$	\$
5.												\$	\$	\$		\$	\$	\$
6.												\$	\$	\$		\$	\$	\$

TOTAL \$

**TABLE 3 – QUALIFYING EFFICIENCIES AND REBATE SCHEDULE**

Unit Code	Qualifying Equipment (Water or Air Cooled)	Minimum Efficiency	Base Rebate \$/Ton	Efficiency Bonus* Rebate (\$/Ton)
C-1	Water-Cooled Screw Chiller - Less than 150 Tons	0.65 kW per Ton	\$20	\$5
C-2	Water-Cooled Screw Chiller - 150 to 299 Tons	0.60 kW per Ton	\$20	\$5
C-3	Water-Cooled Screw Chiller - 300 Tons and Greater	0.60 kW per Ton	\$20	\$5
C-4	Water-Cooled Centrifugal Chiller - Less than 150 Tons	0.65 kW per Ton	\$20	\$5
C-5	Water-Cooled Centrifugal Chiller - 150 to 299 Tons	0.60 kW per Ton	\$20	\$5
C-6	Water-Cooled Centrifugal Chiller - 300 Tons and Greater	0.60 kW per Ton	\$20	\$5
C-7	Air-Cooled Chiller (all types)	1.2 kW per Ton	\$20	\$5

**TABLE 4 – GUIDELINES FOR COOLING HOURS**

Business Segment	Estimated Hours (Southern MIN)
Small Retail	620
Large Retail (mall)	580
Small Office	640
Large Office (>50k sq.ft.)	490
School	380

\* Efficiency Bonus Rebate provides an additional incentive for each .01 kW per Ton below the Minimum Efficiency.

**Note:** Qualifying chillers must meet the most recent ARI efficiency requirements to be eligible. Documentation is required. This can be a print out from the ARI guide ([www.ahriridirectory.org](http://www.ahriridirectory.org)) or if the chiller has not been tested by ARI, manufacturer documentation must show the rated capacity and full-load efficiency at the following ARI standard rating conditions:

- 44° F leaving chilled water temperature
- 85° F entering condenser water temperature (for water cooled chillers)
- 95° F entering condenser air temperature (for air cooled chillers)

The motors and/or variable speed drives in chiller units are not independently eligible for additional rebates offered under the Commercial Motor and Variable Speed Drive Rebate Program.

## 6. TERMS AND CONDITIONS

### 1. ELIGIBILITY

Rebates are available to non-residential electric customers of Austin Utilities, Owatonna Public Utilities, and Rochester Public Utilities (herein referred to as The Utility). All products must be in use in facilities in The Utility service territory.

### 2. APPLICATION

Program is offered January 1 through December 31 of the respective calendar year. **Due to limited funding, this rebate offer can be changed or withdrawn at any time without notice and is available on a first-come, first-serve basis.** The entire rebate application must be read and filled out completely or application will be returned.

### 3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the customer's facility through on-site visits before and after new equipment installation to verify rebate eligibility.

### 4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient equipment installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to The Utility's pre-approval. In no case will the rebate paid by The Utility exceed the purchase price of the equipment. The maximum rebate amount is \$100,000 per customer location per technology per year. The Utility can, at its sole discretion, increase rebate amounts.

### 5. INVOICE AND PAYMENT

Following inspection and verification (see #3) and completed installation, the customer must notify The Utility and submit original invoices specifying the quantity and price of all materials purchased, the date ordered, installation costs, and applicable taxes. Additionally, SEER/EER (Rooftop & Package Units) certification data or manufacturer's kW per Ton (Central Chillers) is required to be submitted with invoices. After satisfactory review of the application and invoices, a rebate check or bill credit will be issued to the customer. Please allow 6-10 weeks from the date of application submission for delivery of rebate check or bill credit.

### 6. EQUIPMENT ELIGIBILITY REQUIREMENTS

Eligible high-efficiency cooling equipment must meet or exceed The Utility's minimum efficiency requirements as identified in Tables 1 and 3 according to its respective characteristics. Eligible high-efficiency cooling units must replace units of lesser efficiencies and of equivalent or greater capacity (Tons or Btu's/hour) to qualify for a rebate.

**Rooftop & Package Units:** Qualifying unitary A/C units must have been rated in accordance with the most recent version of ARI Standard 210/240 if under 65,000 BTU/hour and ARI 340/360 if above 65,000 BTU/hour, and have nameplate data stamped with the SEER/EER. If equipment is larger than the ARI Standard certification process, it must be listed as a standard combination in manufacturer's literature.

**Central Chillers:** Qualifying chillers must meet the most recent ARI efficiency requirements to be eligible. Documentation is required. This can be a print out from the ARI guide ([www.ahridirectory.org](http://www.ahridirectory.org)) or if the chiller has not been tested by ARI, manufacturer documentation must show the rated capacity and full-load efficiency at the following ARI standard rating conditions:

- 44° F leaving chilled water temperature
- 85° F entering condenser water temperature (for water cooled chillers)
- 95° F entering condenser air temperature (for air cooled chillers)

### 7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for details.

### 8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall The Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) office for details at (800) 657-3864.

### 9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.

### 10. PRIVACY

Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners and also may be used in our advertising efforts with your permission as granted in Section 2 of this rebate application.

## RETURN COMPLETED APPLICATION AND REQUIRED DOCUMENTATION TO YOUR UTILITY PROVIDER:

**Austin Utilities**  
400 - 4th Street NE  
Austin, MN 55912  
(507) 433-8886  
(507) 433-5045 fax  
[www.austinutilities.com](http://www.austinutilities.com)

**Owatonna Public Utilities**  
P.O. Box 800  
Owatonna, MN 55060  
(507) 451-2480  
(507) 451-4940 fax  
[www.owatonnautilities.com](http://www.owatonnautilities.com)

**Rochester Public Utilities**  
4000 East River Road NE  
Rochester, MN 55906-2813  
(507) 280-1500  
(507) 280-1542 fax  
[www.rpu.org](http://www.rpu.org)